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INTRODUCTION

Imagine this—your busiest Friday night of the month, and two servers don't show up. One thought their shift was tomorrow. The other swapped it with someone, but you never got the update. Now, you're scrambling. **Customers are frustrated. Your team is overworked.** And you're the one staying late to clean up the mess.

Sound familiar?

If you're a restaurant owner or operator, choosing scheduling software probably isn't the most exciting part of running your business—but it might be one of the most important. The wrong tool can lead to more **confusion, missed shifts, and ballooning labor costs.** The right one can save you hours each week, reduce no-shows, and keep your staff happier and more engaged.

According to a 2024 labor survey, restaurants that automate scheduling with the right features **reduce labor spend by up to 3–6%, and cut manager scheduling time by 75%.** That's time and money you can reinvest into training, service, or simply catching your breath.

This guide is here to help you avoid the wrong decision. We'll walk through the most common mistakes restaurant owners make when choosing scheduling software, the features that really matter, and how to evaluate your options without wasting time—or worse, locking into the wrong tool.

Let's get it right the first time.



Common Mistakes Restaurant Owners Make When Choosing Scheduling Tools

When it comes to choosing scheduling software, the biggest mistake restaurant owners make is assuming all tools are basically the same. They're not.

Here are five of the most common missteps that lead to frustration, wasted money, and the dreaded "we need to switch again" conversation:

1. Prioritizing Flash Over Function

It's easy to get distracted by modern-looking dashboards or features you'll never actually use. But if your team can't pick it up quickly, or it doesn't solve your real scheduling headaches, it's just shiny clutter. A good-looking platform is nice—but ease of use should come first.

2. Ignoring Integration Needs

A scheduling tool that doesn't sync with your payroll or time clock system creates more work, not less. You end up entering the same data twice and risking payroll errors. Make sure the software you choose plays well with the tools you already use.

3. Underestimating the Learning Curve

Some platforms are so complex that even managers avoid them. If it takes hours of training to do something simple—like approve a shift swap or adjust break times—you'll end up right back in Excel or group texts. The more intuitive the tool, the more your team will actually use it.

4. Choosing Based on Price Alone

There are low-cost options that seem appealing up front—but cut corners in all the wrong places. Poor customer support, limited features, or unreliable mobile apps will cost you more in the long run through missed shifts, errors, and staff frustration.

5. Skipping the Trial Run

You wouldn't hire a new line cook without a test shift—why choose software without a trial? A surprising number of operators skip this step, only to regret it weeks later when the tool doesn't do what they expected.

Quick Stat Box

60% of small restaurant operators switch scheduling software within the first year due to poor fit or functionality.



Section 2

What To Look For In Scheduling Software

The right scheduling software doesn't just make life easier—it directly impacts your labor costs, team morale, and compliance. Before getting wowed by marketing language, focus on the features that actually help you run a smoother operation.

Here's what to prioritize:

1. Ease of Use for Managers and Staff

Your managers should be able to build and adjust the schedule without hours of training. Your employees should know how to view shifts, request changes, and clock in with minimal guidance. If it's not intuitive, it won't be used—and manual workarounds will creep back in.

✓ **Look for:** Drag-and-drop scheduling, mobile-friendly interfaces, and clear shift visibility

2. Real-Time Shift Swaps and Notifications

Last-minute changes are part of restaurant life. Your software should allow team members to request swaps, get manager approval, and notify everyone involved in real time. No more relying on sticky notes or unconfirmed group chats.

✓ **Look for:** Shift swap approvals, automatic updates, and push notifications



3. Labor Cost Controls

Good scheduling tools help you stay on budget. That means forecasting labor needs based on sales trends, alerting you to overtime risks, and comparing scheduled vs. actual hours. With margins as tight as they are, small oversights add up fast.

✓ **Look for:** Forecasting tools, labor % dashboards, and overtime alerts

4. Compliance and Labor Law Support

Whether it's meal breaks, predictive scheduling rules, or overtime tracking, labor law compliance isn't optional. The right software helps you stay compliant without having to memorize every rule yourself.

✓ **Look for:** Built-in compliance checks, automatic break enforcement, and audit-ready records

5. Integration with Payroll & Time Clock Systems

Scheduling shouldn't live in a vacuum. When your scheduling tool connects with payroll and your time tracking system, you save hours on manual entry and reduce the risk of paying people incorrectly.

✓ **Look for:** Seamless integrations with your payroll provider and in-house or mobile time clocks

6. Mobile Accessibility

Your team isn't sitting at desks all day. They're checking schedules on the go. A mobile app isn't just a nice-to-have—it's essential for modern restaurant teams.

✓ **Look for:** Dedicated mobile apps with fast load times and full feature access for both managers and staff

💡 **Fun Fact**
Restaurants that use automated conflict alerts and real-time shift swaps report a 40% drop in scheduling disputes and missed shifts.



Evaluate Your Restaurant's Needs First

Before you even look at a software demo, stop and ask yourself: What exactly do I need this tool to do for my restaurant? Buying the best-reviewed software on the market doesn't matter if it doesn't solve your problems.

Let's break this down.

1. Your Restaurant Type

The complexity of your scheduling needs will depend heavily on your operation:

- **Quick Service (QSR):** Fast-moving, often high turnover, requires shift flexibility and mobile-first scheduling.
- **Full-Service:** More roles per shift (servers, bussers, hosts, kitchen staff), complex rotations, and tip sharing to consider.
- **Multi-location/Franchise:** You'll need multi-store visibility, centralized management, and location-based permissions.

2. Number of Employees and Roles

If you have 8 employees, you don't need the same system as a restaurant with 80. But as your team grows, so will the need for automation, shift templates, role-based scheduling, and analytics.

✓ **Tip:** Look for platforms that grow with you—offering both simplicity and scalability.

3. Time Savings Across the Board

Efficient POS systems take care of routine tasks like tracking inventory, routing orders, and syncing with delivery platforms. This saves staff from having to do these jobs by hand, giving them more time to focus on customer service.





3. Key Features Based on Your Pain Points

Don't get distracted by features you'll never use. Instead, focus on the areas where you're currently losing time or money.

Ask yourself:

- **Are shift swaps causing confusion?**
- **Do I spend too much time filling last-minute gaps?**
- **Am I getting hit with unnecessary overtime?**
- **Are employees complaining about not seeing the schedule early enough?**
- **Do I have trouble staying compliant with labor laws?**

If the answer is yes to any of these, your new system must address those issues directly.

Scheduling Software Evaluation Table

Problem or Pain Point	How It Should Be Solved	Must-Have Feature?
Missed or late shift changes	Real-time swap notifications and approvals	✓ Yes
High manager scheduling time	Drag-and-drop interface + templates	✓ Yes
Overtime and labor budget overages	OT alerts and labor forecasting	✓ Yes
Employee complaints about scheduling	Mobile access and advance schedule posting	✓ Yes
Labor law violations (breaks, OT, etc)	Compliance rules built into schedule logic	✓ Yes

✦ Key Takeaway

You're not shopping for features. You're shopping for solutions to the specific problems slowing your restaurant down.

Making the Final Decision: A 5-Step Process

By now, you've identified your needs, compared features, flagged risks, and estimated value. The final step? Making a confident decision that your whole team can get behind—without overthinking or second-guessing.

Use this simple 5-step process to move forward with clarity:

✓ Step 1: List Your Must-Have Features

Revisit your operational pain points and match them to specific features:

- Do you need drag-and-drop scheduling?
- Is break/labor law compliance a must?
- Do you need to manage multiple locations or roles?

✓ Step 2: Run a Test Week

Most platforms offer a free trial. Use it to:

- Build a real schedule for the coming week
- Test common tasks (shift swaps, time-off requests, alerts)
- Loop in 1–2 employees to see how they engage

The goal is to simulate what real usage feels like—not just click around the dashboard.

Create a quick table like this:

Scheduling Pain Points and Required Features

Pain Point	Required Feature
Shift confusion and no-shows	Real-time notifications + swap approvals
Labor overages	Forecasting + OT alerts
Staff frustration	Mobile-first scheduling with visibility
Time-consuming manager edits	Templates + auto-scheduling rules

The table summarizes four common scheduling pain points restaurant owners face—like shift confusion, labor overages, staff frustration, and time-consuming edits—and matches each with a key feature that addresses the issue, such as real-time notifications, forecasting tools, mobile-first access, and auto-scheduling templates.

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✓ **Step 3: Get Manager and Staff Input**

Ask these quick questions after your test run:

- Was it easy to use?
- Did you feel more informed about your schedule?
- Was it faster than your current system?

Your team's adoption is essential. If they hate it, they won't use it—and you'll be back where you started.

✓ **Step 4: Confirm Payroll and Time Clock Integration**

Even if the scheduling tool is perfect, manual data transfers can ruin it. Ensure it connects with your existing payroll system and time clock software—or offers a native clock-in solution. This prevents double entry, payroll mistakes, and missed compliance records.

✓ **Step 5: Forecast ROI for the First 90 Days**

Use your own data to estimate the return on investment:

- How much time will this save your manager each week?
- How much OT or unplanned labor could you reduce?
- How much smoother is communication and compliance?

If you can see a clear path to saving more than the monthly cost, you've found your fit.



CONCLUSION

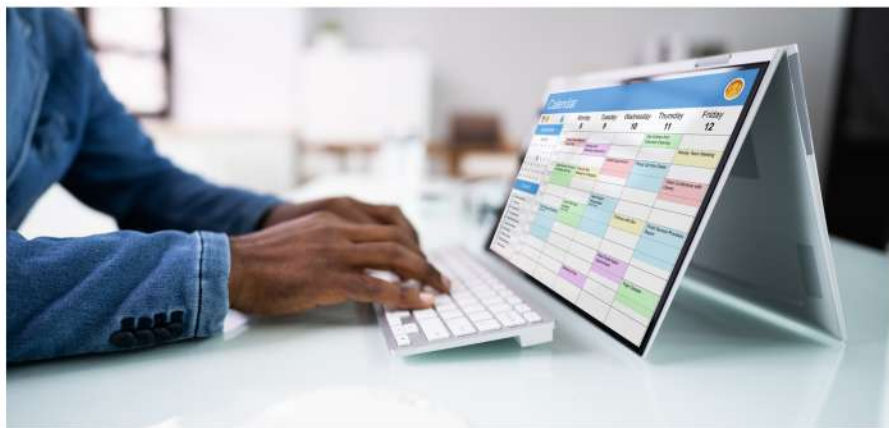
Choosing scheduling software isn't about chasing the most features or the cheapest price—it's about solving the real problems that impact your restaurant every day. Missed shifts, burnout, labor law issues, and wasted manager time can quietly erode your margins and morale. The right tool helps you prevent that.

Let's recap the key lessons:

- **Start with your needs.** Understand what problems you need to solve before you even look at features.
- **Don't fall for flash.** Look for tools that are simple, reliable, and designed with restaurant workflows in mind.
- **Think long-term.** A \$20/month system that doesn't prevent OT, support compliance, or integrate with payroll will cost you far more in the long run.
- **Get your team involved.** If your staff and managers don't adopt it, you've wasted your money.
- **Test before you commit.** Always run a trial using your real schedule and evaluate how it performs under pressure.

Your scheduling system should work for you—not the other way around. When done right, it becomes a silent partner in your restaurant's success: lowering costs, improving communication, and giving you more time to focus on your food, your people, and your guests.

You don't have to settle for clunky spreadsheets or outdated tools anymore. You have options—but only if you choose wisely.



With Altametrics, your scheduling isn't just solid, it's unstoppable, turning a daily grind into a strategic edge that saves time, cuts costs, and keeps your team and guests happy.

You've built a system through these chapters, and now you've seen how it scales with tools that match your hustle, from solo spots to sprawling chains. Busy days won't break you; they'll prove your control. Ready to test it?

Book A Free Demo!



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